

Why Ireland for Cyber Security



6 of the top 10

cyber security software companies are located in Ireland.1

Start Up Scene With over 60 Irish cyber

security companies.2

Ireland's Vibrant

Ireland is a

neutral country

3rd level attainment among ages 30-34 of 55.4% vs

EU average 40.3%.3

Strong talent pool

+ Cyber Ireland

Ireland's cyber security cluster driving specialist talent pipeline and R&D.

with high geopolitical stability.

+ 12.5% corporate tax rate and 25% R&D tax credit.

+ Dublin is now Europe's largest data hosting cluster,

25% of the European market.4

Ireland's National Cyber Security Centre is responsible for Ireland's cyber

security and National cyber security strategy.

+ The Office of the Data **Protection Commissioner** is Ireland's regulator for any

data issues - Ireland is an English speaking country in the EU.

Cyber Security Skills + **50+ courses** developed + **30,000+** professionals in

in line with industry needs, preparing future cyber security related skills5 professionals nationwide

Ireland have cyber security

ratio of AI talent across Europe on a per capita basis6

+ Ireland has the highest

+ **7,000+** people working in the cyber security industry7



of cyber security skills landscape

- + 11% PhDs
- + 50% Cyber MSc
- + **41%** Specialist cyber degree

Strong Talent Pipeline - CSI (cyber skills initiative) launched by Skillnet Ireland. 5,000 additional

- people trained in cyber security skills by 2021. Diver{Se}curity Project launched in 2021 to promote diversity in the
- security sector. Cyber Inspire Mentor programme to promote female participation
- in cyber security sector. - Fastrack to IT (FIT) Apprenticeship in cyber security.

Interconnected Cyber Security Landscape in Ireland





































W McAfee



DELL





Raytheon Technologies





vmware



ZURICH®





FireEye





HID

Controls









Malwarebytes











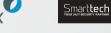














































to represent the needs of the Cyber Security Ecosystem in Ireland.

CWSI



Guardyoo



edgescan





Talent & Skills **Building the Community**



globally from Ireland.



Activities undertaken in Ireland

Research & Development

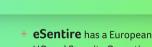
High Value Tech Support



Ensuring a sustainable pipeline

of cyber security talent.





Centres

Global Innovation Labs



hared Services

of Excellence for Enterprise Security Solutions in Ireland. + Forcepoint opened its

Excellence in 2018.

+ McAfee has its Centre

+ Tenable has grown both its Data Science International hub and Research Cybersecurity hub

in Ireland.

Cloud Security Centre of

International

Operations Centres

Security Operations Centres



Trend Micro has over

Defence Centre in Galway.

Software Development



 Qualcomm has its security and validation labs in Cork. The security team is focused on being the Centre of Excellence for

hardware Security Development.

- **HQ** and Security Operations Centre in Ireland. MasterCard Ireland Labs

teams constantly innovate to

defend the future of payments

create the next generation payments, which will define and

around the world.

involved in threat intelligence and EU cyber security competency and standards.

UCD CONECT **\$**lero Insight



Cyber Crime & Digital Forensics







Threat detection



National

Networking Services & Security

أا.نان. CeADAR

TSSG

Security in machine learning & Al applications

Privacy & Cyber Security Market Opportunities

Sources: ¹Woveon2020; ²Enterprise Ireland 2020; ²Eurostat, 2020; ⁴Host in Ireland, 2019; ⁵Cyber Ireland 2021; 6LinkedIn 2019 survey;

For more information contact IDA Ireland ⊌ aldaireland

Ireland. We make it happen.

Software for

DUBLIN

Risk & Safety